

## **Estate Gift Confirmation Form**

Thank you for documenting your intention to make a gift from your estate to the Archdiocese of Louisville and/or your Parish. May God bless you for your leadership and generosity.

I/we have named the Archdiocese of Louisville and/or my/our Parish as a beneficiary of my/our estate as described below. Name of Donor 1: \_\_\_\_\_\_ Name of Donor 2: Address: \_\_\_\_\_ Gift Type: \_\_\_ Will Provision \_\_\_ Living Trust Provision \_\_\_ Charitable Remainder Trust \_\_\_ Life Insurance \_\_\_ IRA \_\_\_ Other\_\_\_\_ Optional: A good faith estimate of the current value of my/our bequest is: \$\_\_\_\_\_ This is stated as a: \_\_\_\_ specific dollar amount \_\_\_\_ a percentage. The Archdiocese of Louisville/Parish will receive this gift: \_\_\_ Upon my death \_\_\_\_ Upon the death of both spouses \_\_\_\_ Other \_\_\_\_ **Designation:** Unrestricted. Please use where there is greatest need. This bequest is to be used in accordance with a signed gift agreement on file with the Archdiocese of Louisville. Contact the Office of Mission Advancement for assistance in obtaining and/or completing these forms. Signature \_\_\_\_\_\_ Date \_\_\_\_\_ Signature \_\_\_\_\_\_Date \_\_\_\_\_

The Archdiocese of Louisville recognizes that this gift is subject to change depending on personal and economic circumstances. This form is **non-binding** and any information you provide will remain confidential.