



ARCHDIOCESE OF LOUISVILLE

Send copies to:

- 1 – Parish/School
- 2 – Archdiocese of Louisville
- Attn: Mr. Tink Guthrie (tguthrie@archlou.org)
- 3940 Poplar Level Road, Louisville, KY 40213
- 3 – Your Broker
- 4 – Morgan Stanley @ heather.thompson@ms.com

Date _____

Broker Information

Broker: Please include Donor information on DTC of shares

Broker Name _____

Brokerage Firm _____

Account # _____

Account Name(s) _____

Please allow this letter to serve as authorization to gift the following securities:

# Shares	Stock Name
_____	_____
_____	_____
_____	_____

These shares can be delivered to: Morgan Stanley DTC #0015
 Account #034-018401
 Account of The Roman Catholic Bishop of Louisville
 Tax ID #61-0447247

Gift Recipient Information

Donor Information

Parish/Organization _____

Stewardship

CSA

Project/Campaign

Other _____

Name _____

Address _____

Phone # _____

Email _____

Signature _____ Date _____

Signature _____ Date _____

Contact The Perrone Wealth Management Group at (502) 394-4063 to confirm receipt of the gift or with any questions.

Perrone Wealth Management Group
at Morgan Stanley